City of **FULLERTON** Orange County, California

Cost Rating

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303 West Commonwealth
Fullerton, CA 92832
www.ci.fullerton.ca.us

Population 2006		**132,918**
Crime Index Total 2008		**4,553**
Taxable Retail Store Sale	**2008**	**$1,272,881,000**

Administrative Office	(714) 738-6310
Business Licenses	(714) 738-5326
Economic Development	(714) 738-4102
Finance	(714) 738-6523
Planning Department	(714) 738-6547
Public Works	(714) 738-6306
Redevelopment Agency	(714) 738-6877
Tax Assessor	(714) 834-2727

BUSINESS TAXES

Annual tax for the first $10 million in receipts or the first 100 employees, as applicable. Other assumptions may apply.

	No Tax or Fee	Gross Receipts	Employee	Payroll	Flat Rate/Other	*Designation/Rate Code*	*Total*	*% of $10m*	*Per $1,000*
General Office	☐	☐	☑	☐	☐	Classification B	$610	0.006%	$0.06
Professional Office	☐	☐	☑	☐	☐	Classification C	$2,820	0.028%	$0.28
Retail	☐	☑	☐	☐	☐	Classification A	$1,045	0.010%	$0.10
Wholesale	☐	☑	☐	☐	☐	Classification A	$1,045	0.010%	$0.10
Manufacturing	☐	☑	☐	☐	☐	Classification A	$1,045	0.010%	$0.10
Personal Service	☐	☐	☑	☐	☐	Classification B	$610	0.006%	$0.06
Commercial Property	☐	☑	☐	☐	☐	Classification A	$1,045	0.010%	$0.10
Residential Property	☐	☐	☐	☐	☑	Residential Rental	$4,650	0.047%	$0.47

Calculation Formulas and Notes

CLASSIFICATION A:
$25.00 base fee, plus
$.10 per $1,000 of first $10,000,000 in gross receipts, plus
$.05 per $1,000 in excess of $10,000,000 in gross receipts

CLASSIFICATION B:
$25.00 base fee per employee for the first 2 employees, plus
$10.00 per employee for next 10, plus
$5.00 per additional employee

CLASSIFICATION C:
$50.00 base fee for professional, plus
$10.00 per first 10 employees, plus
$5.00 per additional employee

RESIDENTIAL RENTALS:
$25.00 for first 4 units, plus
$5.00 per additional unit

UTILITY USER TAX RATES

Cable	0.00%
Cellular	0.00%
Electric	0.00%
Gas	0.00%
Telephone	0.00%
Water	0.00%

Special Notes

Resid. Electric Rate 0.00%

Electric Distributor(s SCE (Southern California Edison)

OTHER TAX RATES

Sales Tax Rate	8.75%
Estimated Ad Valorem Property Tax Rate	1.060000%
Transient Occupancy Tax Rate	10.0%
Parking Tax Rate	0.0%
Documentary Transfer Tax Rate	$1.10 per $1,000

Additional Tax Notes

Sales tax as of June 30, 2011

City of **FULLERTON** Orange County, California

DEVELOPMENT IMPACT/EXACTION FEES

- [x] **Development Impact Fees**
- [x] **Public Facilities Fees**
- [x] **Scheduled Traffic Impact/Trip Fees**
- [ ] **Signalization Fees**
- [ ] **Major Thoroughfare/Bridge Fees**
- [ ] **Art in Public Places Fees**
- [x] **Other Special Fees**

For more infomration contact the Planning Department at (714) 773-5773

TRANSPORTATION AMENITIES

Limited Access Freeways
I-5; SR-57; SR-91

Passenger Airports
LA Airport Complex (LAX, Long Beach, Burbank, Orange Co., Ontario)

Cargo Airports
LA Int'l Airport; Ontario Int'l Airport

Port Facilities
None

Bus Service
OCTA; LACMTA

Rail Transit Service
None

Rail Freight Service
BNSF; Union Pacific

ECONOMIC INCENTIVES

Industrial Development Bonds (IDBs)
Have Completed Transaction

Tenant Improvement Subsidies
Have Completed Transaction

Financial Relocation Assistance
Will Consider Transaction - Redevelopment Areas

Offsite Infrastructure Subsidies
Will Consider Transaction - Redevelopment Areas

Business Tax, Permit or Fee Waivers/Reductions
Will Consider Transaction - Redevelopment Areas

Direct Project Land or Development Subsidies
Will Consider Transaction - Redevelopment Areas

Utility Tax Discounts
Unlikely to be Available

Redevelopment or TIF Financing/Reimbursements
Have Completed Transaction

SPECIAL ZONES

- [ ] **Business Improvement District(s) (BIDs)**
- [ ] **State Enterprise Zone(s)**
- [ ] **Foreign Trade Zone(s)**
- [x] **Other Special Business or Incentive Zone(s)**
  Amerige Heights
- [x] **Redevelopment Project Areas/TIFs**
  1. East Fullerton - commercial, active
  2. Central Fullerton - commercial, active
  3. Orangefair - commercial, active
  4. Project IV - commercial, active

ECONOMIC DEVELOPMENT QUOTES

Notable Public and/or Private Transactions

1. Amerige Court project approved will contain condos, office space, parking, and public retail space
2. St. Jude Hospital remodeling and expansion
3. Redevelopment of old downtown funded by $5 million of public investment and $18 million of private investment
4. 500,000 sq. ft. of new industrial space added to former Huntwesson manufacturing site

Special Incentive Programs and Services

1. Downtown Business Improvement Loan Program
2. Services of Action Team to expedite business expansions and relocations
3. Affordable housing priority given to Fullerton residents and employers for their employees
4. Searchable database for businesses to locate space for locations
5. Seismic, code compliance, tenant improvement loans avaliable