## SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the January 1, 2013 to June 30, 2013 Period

Name of Successor Agency: Fullerton Successor Agency

	1	otal Outstanding ebt or Obligation
Outstanding Debt or Obligation	\$	261,465,128
Current Period Outstanding Debt or Obligation		Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding  B Anticipated Enforceable Obligations Funded with RPTTF  C Anticipated Administrative Allowance Funded with RPTTF  D Total RPTTF Requested (B + C = D)		32,613,600 14,387,035 175,000 14,562,035
Total Current Period Outstanding Debt or Obligation (A + B + C = E) Should be the same amount as ROPS form six-month total	\$	47,175,635
E Enter Total Six-Month Anticipated RPTTF Funding (Obtain from county auditor-controller)  F Variance (E - D = F) Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding	\$	9,515,411 <b>(5,046,624</b>
Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))		
<ul> <li>G Enter Estimated Obligations Funded by RPTTF (Should be the lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)</li> <li>H Enter Actual Obligations Paid with RPTTF</li> <li>I Enter Actual Administrative Expenses Paid with RPTTF</li> <li>J Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)</li> </ul>		5,767,312 5,211,710 565,924 -
K Adjusted RPTTF (The total RPTTF requested shall be adjusted if actual obligations paid with RPTTF are less than the estimated obligation amount.)	\$	14,562,035

Certification of Oversight Board Chairman: Pursuant to Section 34177(m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

Craig Walker Chair Name Title

DOF's FAQ dated Aug. 21, 2012 states that a signature is not required. ROPS III approved by Oversight Board on Aug. 15, 2012. Signature

Date

Name of Successor Agency:
County:

Fullerton Successor Agency	 		
Orange			

Oversight Board Approval Date:

## RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) January 1, 2013 through June 30, 2013

		·		January 1, 2013 through June 30, 2013						
Item # Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	LMIHF	Bond Proceeds	Reserve Balance
Grand Total						\$ 261,465,128	\$ 65,053,389	\$ -	\$ 32,430,000	\$ -
1 1998 Revenue Bonds	7/1/1998	2026	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	27,966,122	1,840,388			
2 2003 Certificate of Participation	7/1/2003	2014	US Bank Corporation	COP's issued to fund non-housing projects	Merged	1,839,800	909,869			
3 2005 ERAF Revenue Bonds	4/1/2005	2015	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	373,742	151,284			
4 2005 Tax Allocation Bonds	12/1/2005	2027	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	99,522,380	5,192,230			
5 2006 ERAF Revenue Bonds	4/1/2006	2016	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	555,530	157,028			
6 2010 Taxable Tax Allocation Housing Bonds	10/21/2010	2026	US Bank Corporation	Bond issue for affordable housing	Merged	39,209,033	2,801,653			
7 2010 Refunding Revenue Bond	12/22/2010	2014	US Bank Corporation	Refunded 99 Revenue Bonds	Merged	936,400	476,000			
Owner Participation Agreement with Steven Peck	Agreement 6/4/1991	Completion of structure	Unknown at this time	Design and construct a 200 space parking structure	Merged	6,250,000	3,125,000			
9 Lease: Fullerton Arboretum	Agreement 10/5/1977	12/3/2020	Calif. State Univ. Fullerton	Property lease	Merged	1,955,180	204,849			
10 Lease: Garnet Community Center	Agreement 3/1/1995	4/4/2015	Civic Center Barrio Corp.	Property lease	Merged	95,994	32,112			
11 Lease: Ron Miller	Agreement 8/1/2004	2024	Ronald F Miller Trust	Property lease	Merged	1,679,100	136,440			
12 Fullerton Community Center	Contract 11/30/2010	Est. March 2013	Griffin Structures	Construction of community center	Merged	650,000	650,000		650,000	
13 Fullerton Main Library ****	Contract 11/9/2009	Est. Dec. 2012	Griffin Structures	Rehabilitation and expansion of library	Merged	0	0		-	
14 Amerige Court DDA	Agreement 2/6/2006	4/1/2014	Pelican-Laing/Fullerton LLC	Mixed-use residential & commercial development	Merged	100,000	50,000			
15 State College Grade Separation	Agreement 12/31/2009	Upon project completion	Caltrans & Orange County Transportation Authority	Matching funds for street/railroad grade separation	Merged .	4,400,000	4,400,000		4,400,000	
16 Project T grant match	Agreement 7/20/2010	Upon project completion	Various Vendors	Grant match for transportation related projects	Merged	98,000	45,000			
17 College Town Specific Plan	Agreement 6/21/2011	Upon project completion	The Planning Center	Specific Plan for college area	Merged	220,000	175,000			
18 Downtown Core & Corridors Specific Plan	Agreement 5/3/2011	Upon project completion	RRM Design Group	Specific Plan for downtown and commercial corridor areas	Merged	1,321,860	660,936			
City/Agency Co-Op Agreement Jan 2011	Agreement 1/29/2011	Upon project completion	City of Fullerton	Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure, and grafitti removal.	Merged	14,095,000	7,000,000			
City/Agency Co-Op Agreement June 2011	Agreement 6/7/2011	Upon project completion	City of Fullerton	Street and curb/gutter/sidewalk reconstruction, transportation center steel stainwaysafety refurbishment, dowtown art and State College Grade Separation.	Merged	1,500,000	1,500,000			
2005 Bond Non-Housing Proceeds	Agreement 12/1/2005	Upon project completion	Various Vendors	Capital projects including parking structures, Fox Block development, and Hillcrest Park Renovation.	Merged	19,389,801	15,000,000		7,500,000	
22 2010 Bond Housing Proceeds	Agreement 10/21/2010	Upon project completion	Affordable housing developers	Development of affordable housing units	Merged	28,409,186	19,880,000		19,880,000	
23 Affordable Housing Project Monitoring	Not Applicable	2097	Various Consultants and City of Fullerton	Annually inspect and monitor 11 affordable housing projects with long term covenants.	Merged	10,200,000	120,000			
24 Commercial Seismic and Rehab Loan Monitoring	Not Applicable	Unknown	Various Consultants and City of Fullerton	Administer over 100 existing commercial seismic/rehabilitation	Merged	348,000	12,000			
25 Stipulated Judgement	Judgement 7/20/1992	End of Suc. Agency	Affordable housing developers	Development of affordable housing units	Merged	Not Applicable	Not Applicable			
26 County Administration Fee	Annual Fee	End of Suc. Agency	Orange County	Orange County administration fee	Merged	Annual Fee	183,600			
27 Administrative Cost Allowance (Jan through June 2013)	Annual Allocation	End of Suc. Agency	City of Fullerton	Administrative expenses for Successor Agency	Merged	350,000	350,000			
28		, , ,				000,000	000,000			
29									1	
30						<del> </del>			+	

Funding Source

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1	Admin			
1	Allowance	RPTTF	Other	Six-Month Total
\$	175,000	\$ 14,387,035	\$ 183,600	\$ 47,175,635
Ť	,	1,462,694	100,000	1,462,694
		34,700		34,700
		75,642		75,642
		1,680,995		1,680,995
		78,514		78,514
		723,314		723,314
		458,000		458,000
		2,750,000		2,750,000
		102,376		102,376
		32,112		32,112
		68,220		68,220
				650,000
				-
П		25,000		25,000
				4,400,000
		45,000		45,000
		100,000		100,000
		330,468		330,468
		5,800,000		5,800,000
		500,000		500,000
				7,500,000
				19,880,000
		60,000		60,000
		60,000		60,000
		Not Applicable		
<b>—</b>		Not Applicable	183,600	183,600
	175,000			175,000
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Name of	Successor	Agency:
County:		

Fullerton Successor Agency
Orange

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) -- Notes (Optional)
January 1, 2013 through June 30, 2013

Item #	Notes/Comments
12	Fullerton Community Center - This item was not approved by the DOF, it was disputed and will continue to be disputed because it is a contractual enforceable obligation and utilizes bond proceeds as the funding source.
	See letter from Rutan & Tucker, LLP dated June 15, 2012 regarding Notice of Disputed Items in the Revised Recognized Obligation Payment Schedule.
13	Fullerton Main Library - This item was not approved by the DOF, it was disputed and will continue to be disputed because it is a contractual enforceable obligation and utilizes bond proceeds as the funding source.
	See letter from Rutan & Tucker, LLP dated June 15, 2012 regarding Notice of Disputed Items in the Revised Recognized Obligation Payment Schedule.
	This item will be completed by December 2012; however, as a disputed item it is listed on ROPS III.
15	State College Grade Separation - This item was not approved by the DOF, it was disputed and will continue to be disputed because it is a contractual enforceable obligation that utilizes bond proceeds as the funding source.
	See letter from Rutan & Tucker, LLP dated June 15, 2012 regarding Notice of Disputed Items in the Revised Recognized Obligation Payment Schedule.

Name of Successor Agency:
County:

Fullerton Successor Agency		
Orange		

## Pursuant to Health and Safety Code section 34186 (a) PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS I) January 1, 2012 through June 30, 2012

	·				January 1	, 2012 through	June 30, 2012		
						LN	IIHF T	Bond Pr	oceeds
Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual
		Grand Total			·	\$ -	\$ -	\$ 6,420,000	\$ 12,580,240
Form A	1	Owner Portigination Agreement with Steven Poets	I halman mad this time	Decimal and a second a second and a second a	Name				
Form A	1 2	Owner Participation Agreement with Steven Peck  Lease: Fullerton Arboretum	Unknown at this time Calif. State Univ. Fullerton	Design and construct a 200 space parking structure  Property lease	Merged				
Form A		Lease: Garnet Community Center	Civic Center Barrio Corp.	Property lease	Merged Merged				
Form A	4	· · · · · · · · · · · · · · · · · · ·	Ronald F Miller Trust	Property lease	Merged				
Form A	+	Fox Theatre Renovation	Fullerton Theatre Historic Foundation & Lundgren Mgmt.	Renovation and seismic stabilization of historic structures	Merged	<del> </del>		4 000 000 00	4 000 040 40
Form A	<del> </del>	Fullerton Community Center	Griffin Structures	Construction of community center	Merged			1,300,000.00 4,400,000.00	1,233,648.42 10,602,742.96
Form A		Fullerton Main Library	Griffin Structures	Rehabilitation and expansion of library	Merged			120,000.00	586,890.32
Form A		Amerige Court DDA	Pelican-Laing/Fullerton LLC	Mixed-use residential & commercial development	Merged	<del> </del>		120,000.00	360,690.32
Form A		State College Grade Separation	Caltrans & Orange County Transportation Authority	Matching funds for street/railroad grade separation	Merged			600,000.00	156,958.44
Form A		Project T grant match	Various Vendors	Grant match for transportation related projects	Merged			000,000.00	130,930.44
Form A	11	1 3	The Planning Center	Specific Plan for college area	Merged				
Form A	<del> </del>	Downtown Core & Corridors Specific Plan	RRM Design Group	Specific Plan for downtown and commercial corridor areas	Merged	,			
Form A	13	City/Agency Co-Op Agreement Jan 2011	City of Fullerton	Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure, and grafitti removal	Merged				
Form A	14	City/Agency Co-Op Agreement March 2011	City of Fullerton	Housing and capital improvement projects including street reconstruction, park facilities, infrastructure improvements, parking structures, commerial rehabiliation and seismic loans, and 900 affordable housing units	Merged				
Form A	15	City/Agency Co-Op Agreement June 2011	City of Fullerton	Street and curb/gutter/sidewalk reconstruction, transportation center steel stainwaysafety refurbishment, dowtown art and State College Grade Separation	Merged				
Form A	16	2005 Bond Non-Housing Projects	Various Vendors	Capital projects including parking structures, Fox Block development, and Hillcrest Park Renovation.	Merged				-
Form A	17	2010 Bond Housing Projects	Affordable housing developers	Development of affordable housing units	Merged				-
Form A	18	Professional/Legal Services	Various Vendors	Professional, legal and consultant services	Merged				
Form A	19	Affordable Housing Project Monitoring	Various Consultants and City of Fullerton	Annually inspect and monitor 11 affordable housing projects with long term covenants	Merged				
Form A	20	Commercial Seismic and Rehab Loan Monitoring	Various Consultants and City of Fullerton	Administer over 100 existing commercial seismic/rehabilitation loans	Merged				
Form A	21	County Administration Fee	Orange County	Orange County administration fee	Merged				
Form B	1	2005 Tax Allocation Bonds	US Bank Corporation	Bonds issue to fund non-housing projects	Merged				
Form B	2	2003 Certificate of Participation	US Bank Corporation	COP's issued to fund non-housing projects	Merged				
Form B	3	2006 ERAF Revenue Bonds	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged				
Form B	4	1998 Revenue Bonds	US Bank Corporation	Bonds issue to fund non-housing projects	Merged				
Form B	5	2010 Taxable Tax Allocation Housing Bonds	US Bank Corporation	Bond issue for affordable housing	Merged				
Form B	6	2005 ERAF Revenue Bonds	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged				
Form B	7	2010 Refunding Revenue Bond	US Bank Corporation	Refunded 99 Revenue Bonds	Merged				
Form C	1	Administrative Cost Allowance (Jan through June 2012)	City of Fullerton	Administrative expenses for Successor Agency	Merged				
Form C	2	Administrative Cost Allowance (June through Dec 2012)	City of Fullerton	Administrative expenses for Successor Agency	Merged				

Reserve	Balance	Admin A	llowance	RP	TTF		Other
Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
\$ -	\$ -	\$ 548,103	\$ 565,924	\$ 16,525,835	\$ 5,211,710	\$ -	\$ -
				50,000			
				97,500			
				29,000	28,944		
				68,220	68,221		
				_	_		
				-	-		
				60,000	67,559		
				-	-		
				100,000	-		
	:						
				0.504.400			
		<u> </u>		9,534,498	-		
			***				
				25,000	-		
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_							
				30,000	44,722		
				20,000	17,122		
				60,000	164,344		
					2.5.545		
				6,000	6,845		
				180,000	190,282		
				2,618,435	1,727,883		
				440,093	33,749		
				79,341	79,341		
				1,431,195	1,434,173		
				1,410,840	744,083		
				73,513	74,660		
				232,200	447,366		
		548,103	565,924				
	L	n/a	n/a				

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Name of Successor Agency
County:

ullerton Successor Agency		
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## RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS I) -- Notes (Optional) January 1, 2012 through June 30, 2012

	oandary 1, 2012 through other 30, 2012
Item #	Notes/Comments
A6	Form A Line 6 Fullerton Community Center - This item was not approved by the DOF, it was disputed and will continue to be disputed because it is a contractual enforceable obligation and utilizes bond proceeds as the funding source.
	See letter from Rutan & Tucker, LLP dated June 15, 2012 regarding Notice of Disputed Items in the Revised Recognized Obligation Payment Schedule.
A7	Form A Line 7 Fullerton Main Library - This item was not approved by the DOF, it was disputed and will continue to be disputed because it is a contractual enforceable obligation and utilizes bond proceeds as the funding source.
	See letter from Rutan & Tucker, LLP dated June 15, 2012 regarding Notice of Disputed Items in the Revised Recognized Obligation Payment Schedule.
A9	Form A Line 9 State College Grade Separation - This item was not approved by the DOF, it was disputed and will continue to be disputed because it is a contractual enforceable obligation and utilizes bond proceeds as the funding source.
	See letter from Rutan & Tucker, LLP dated June 15, 2012 regarding Notice of Disputed Items in the Revised Recognized Obligation Payment Schedule.
A19	Form A Line 19 Affordable Housing Project Monitoring - Actual expenses covered administrative and operations cost for monitoring affordable housing projects and winding down efforts.
B1	Form B Line 1 2005 Tax Alloc. Bond - Estimated payments were averaged for the fiscal year, therefore estimates shown are higher than the actual payment made during the specified time period.
B2	Form B Line 2 2003 Cert. of Part Estimated payments were averaged for the fiscal year, therefore estimates shown are higher than the actual payment made during the specified time period.
B5	Form B Line 5 2010 Taxable Tax Alloc Housing Bond - Estimated payments were averaged for the fiscal year, therefore estimates shown are higher than the actual payment made during the specified time period.
B7	Form B Line 7 2010 Refunding Revenue Bond - Estimated payments were averaged for the fiscal year, therefore estimates shown are higher than the actual payment made during the specified time period.
C1	Form C Line 1 Admin. Cost Allow. (Jan through June 2012) - The Dept. of Finance reduced the requested administrative allowance by \$18,012 (from \$566,115 to \$548,103).
C2	Form C Line 1 Admin. Cost Allow. (June through Dec 2012) - Is not applicable to this time period.
Form D	Pass-through payments are not listed because the Orange County Auditor Controller made the payments totaling \$1,294,687 and reduced the RPTTF allocation by that amount.